

Apprenticeships in Financial Services



Agenda



Welcome Alex Fraser
Introduction Cindy Mahoney

Meet an apprentice and his manager Danny Baker &

Mark Seaton

How to choose a Training Provider Karen Taylor

Case Studies – Digital, Leadership & Financial Services Carl Andersen &

James Kelly

The Future for Early Careers Mike Thompson

Expert Panel Q & A All



Apprenticeships in Financial Services



The London Institute of Banking & Finance

Choosing an apprenticeship training provider

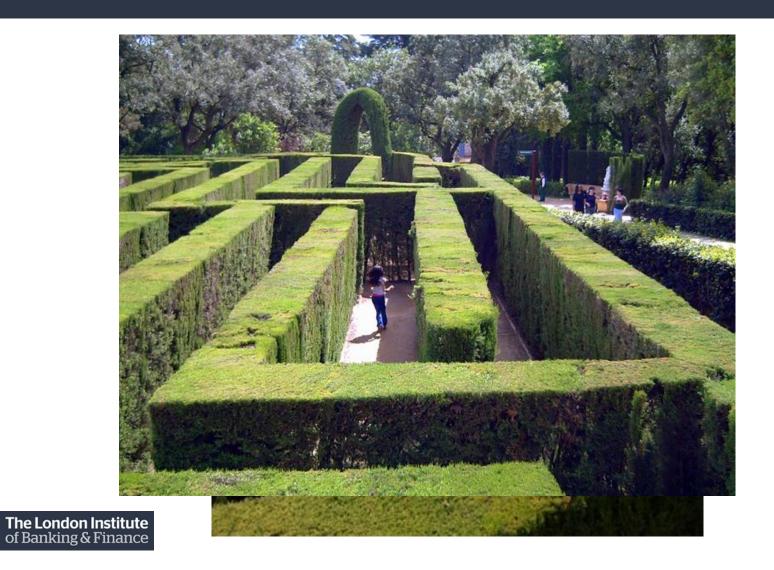
Tips and insights



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Do you want to offer apprenticeships but not sure where to start?



What is an apprenticeship training provider?



What makes a good apprenticeship training provider?



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What makes a good apprenticeship training provider?





The apprentice experience

- How does the training provider support apprentices?
- What about those who are struggling?
- How often do they undertake progress reviews?
- What learning materials and other resources will the apprentice be able to access?
- How does the provider expect you to support the apprentice with their learning?

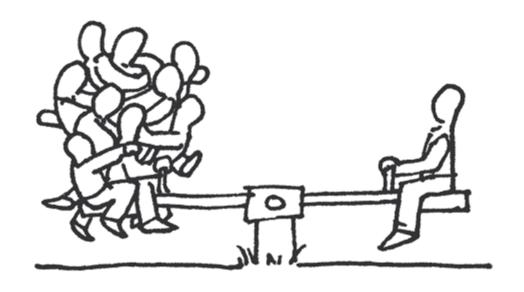


The employer experience

- Can the provider help you recruit to the role?
- How will they communicate with you and how regularly?
- What information will you receive to enable you to support your apprentices?
- Who is your primary point of contact?



There is no choice! The 'one versus many' issue



Level 6 Financial Services Professional: An open programme

- BSc (Hons) Finance & Investment and Chartered Associateship
- Minimum cohort of 10
- £18,000 funding
- September 2019 start
- Please get in touch with me ktaylor@libf.ac.uk or visit our website to find out more and register your interest https://www.libf.ac.uk/about-us/partnerships/apprenticeships/our-programmes/financial-services-professional

One overarching question...



SOCIÉTÉ GÉNÉRALE APPRENTICESHIP LEVY JOURNEY

BUILDING TEAM SPIRIT TOGETHER



GLASTONBURY MUD



SG JOURNEY AND LESSONS LEARNT.

Don't **Underestimate** the change journey with senior leaders

1. AWARNESS

Hello... this is here!

2. UNDERSTANDING

No you cant use the levy for that!

3. OPPORTUNITY

I think we can get a solution for that.....

Make levy a solution for some of the BIG people challenges in your business







Work with good suppliers who will support your business conversations and know the rules well.





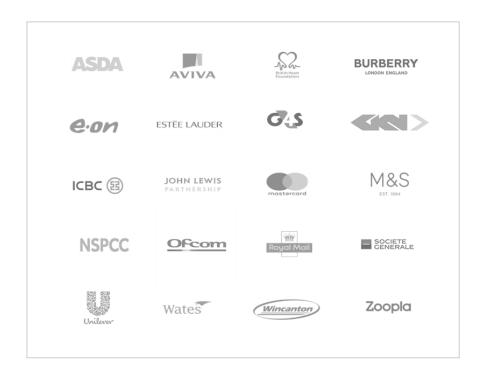




Corndel

James Kelly, Co-founder, Corporate Development Director

- Founded in 2016 Levy specialists
 - Data Analytics
 - Project Management
 - Software engineering
 - Management and Leadership (case study)
- Quality first
- 100 employees & 2,000 learners
- Programmes for existing and new employees
- Talk to our clients





Observations - management development

- Picture of limited management development
- Focus on technical and compliance based training
- · Little personal coaching and one-to-one support
- Piecemeal 'one day' initiatives
- · Limited communication and emotional intelligence skills training
- Employees respond to investment

The Accidental Manager



Rise of the accidental manager lies behind UK's low productivity

TEVANDRA EREAN



y far the most easily surmountable barrier to solving Britain's lowproductivity problem is one that rarely gets a mention: the presence in virtually every workplace of "accidental" managers.

We all know them: they have excelled in their role and are rewarded with promotion to a management position that is entirely different from the job they have been doing, only to flounder when they get there. Yet management should not be about being thrown in at the deep end and it is wrong to say that leaders are born and not made. They can and should be trained.





Coaching based Management Development Programme

- A personal coach and tutor
- Fortnightly one-to-one sessions
- Practical support dealing with management opportunities and challenges
- Three way progress reviews with your line manager
- A professional Chartered Management Institute qualification
- On-line course content and development
- 12 month programme £7,000 funding

City clients: UBS, NSPCC, Société Générale, ASDA, Northern Trust, ICBC Standard Bank, NEXT



Why this course?

Confidence, tools, reflection and practice











Corndel's first Open Cohort Programme – Starts May 2019 Designed for City HR Members

· Central London delivered workshops on key

1,000 UK employees, Corndel are a running an open

From May 2019, organisations that have not spent their Apprenticeship Levy will start having to return their funding to HMRC





Apprenticeships in Financial Services





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